



# TAMIL NADU

GLOBAL INVESTORS MEET 2019

INVESTORS' CHOICE

January 23<sup>rd</sup> - 24<sup>th</sup>, 2019, Chennai.

[www.tngim.com](http://www.tngim.com)



# WELCOME TO TAMIL NADU LAND OF ABUNDANT OPPORTUNITY...

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**Thiru. Edappadi K. Palaniswami**  
**Hon'ble Chief Minister**

# **TAMIL NADU**

## **OPPORTUNITIES GALORE**

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Tamil Nadu, located on the south-eastern coast of India, is a well-known and diversified industrial state of India. The state, a significant contributor to the Indian economy, has witnessed spectacular economic growth for decades. It has become the second largest economic powerhouse in India and has become one of the most sought-after investment destinations due to its strategic location, conducive business environment, state-of-the-art infrastructure, proactive governance and favourable ecosystem.

Under the guidance of our beloved leader AMMA, the first edition of the Global Investors Meet - 2015 was organised and was recognised by everyone as a resounding success. During the two-day summit, the Government of Tamil Nadu attracted investments worth more than ₹2.40 lakh crore (about USD 36.00 Billion). More than 5,000 delegates from India and across the world participated in this and about 100 MoUs were signed.

Encouraged by the success of GIM-2015, the Government of Tamil Nadu is organising the Global Investors Meet - 2019 on 23rd and 24th of January 2019. This summit will showcase the competitive strengths of Tamil Nadu and the opportunities in the State. Hence, GIM-2019 provides an ideal platform for understanding Tamil Nadu's strengths as the **Investors' Choice**.



# TAMIL NADU

AN ECONOMIC POWERHOUSE

**TAMILNADU**  
(GSDP)

(2017-2018)

**INDIA**  
(GDP)

USD 175.5  
BILLION

At Constant  
Prices (2011 - 2012)

USD 1832.69  
BILLION

8.10%

Growth Rate

6.7%

USD 215.81  
BILLION

At Current  
Prices

USD 2558.09  
BILLION

USD 2265

Per Capita

USD 1719



8.4%

2nd Largest contributor to India's GDP

10%

Contribution to India's industrial output

16%

State's share in number of factories - higher than any other state

7.7%

Share in FDI inflows into India; ranks 4th

18%

Share in India's technical universities - higher than any other state

11.8%

Contribution to India's renewable energy capacity - ranks 2nd

48.5%

India's most urbanized state by geography and population

9.8%

Contribution to India's exports

Tamil Nadu contributes 45% of the India's motor vehicle / car exports and has a well-established automobile industry ecosystem

Accounts for 16% of the India's electronics output and produces nearly 40% of the total yarn in the country

Tamil Nadu has the largest talent pool in the country with about 570 engineering colleges and more than 500 polytechnics

The service sector contributes about 56% to the state's economy. The state is the leading exporter of IT/ITeS in India

The State Government has identified over 200 infrastructure projects targeting to attract investments to the tune of USD 250 billion



# TAMIL NADU

INVESTORS' CHOICE



\*Public Affairs Index 2018

# ADVANTAGE TAMIL NADU

Reliable infrastructure

Fastest growing retail market

Abundant skilled manpower  
at competitive wage cost

Proactive investor-friendly  
Government

Mature industrial base across  
all sectors

Competitive & export  
driven manufacturing sector

Well developed  
R&D infrastructure

Attractive structured packages  
from the State Government

| Infrastructure                         | Tamil Nadu               | Remarks  |
|--|--------------------------|--|
| Installed Power Capacity - MW          | 30,254.54                | Power surplus state  |
| Digital Connectivity                   | 124.33%<br>(Teledensity) | Available bandwidth of 14.8 Tbps - Largest in India  |
| Large Ports + Other Ports              | 4+22                     | Cumulative Container handling capacity of these 4 large ports are more than 7 million TEUs   |
| Airports<br>(International + Domestic) | 6 (4+2)                  | Only State to have 4 International Airports in India   |
| Roadways (km)                          | 2,13,096                 | 5,324 km of National Highways, 11,830 km of State Highways, 46,496 km of District roads and 1,49,446 km of Rural roads                     |
| Industry Clusters                      | 39                       | 39 clusters, such as auto components, leather, hosiery, foundry, pharma, printing, truck/bus body building, etc, located across the State. |

Leadership position in various sectors such as automobiles, auto components, renewable energy, food processing, textiles & apparels, leather, heavy & light engineering goods and IT / ITeS



# FOCUS

## SECTORS



Textiles & Apparels



Renewable Energy



Pharmaceuticals & Biotech



Aerospace & Defence



Agro & Food Processing

Automobiles & Auto Components



Infrastructure

Skill Development

Heavy Engineering

Electronics & Hardware

Chemicals & Petrochemicals

IT & ITeS



**FOCUS**  
SECTORS





# TAMIL NADU

GLOBAL INVESTORS MEET 2019

INVESTORS' CHOICE

January 23<sup>rd</sup> - 24<sup>th</sup>, 2019, Chennai.

In keeping with the Government's commitment in maintaining the State's position as one of India's most preferred investment destinations, Global Investors Meet - 2019 is being organised on 23rd and 24th January, 2019 at Chennai Trade Centre, Tamil Nadu.

This event, with various business sessions and thematic seminars, is an ideal platform for exploring potential investment opportunities in Tamil Nadu.

Welcome to Tamil Nadu - The Land of abundant opportunity.

## PARTNER

COUNTRIES



AUSTRALIA



FRANCE



JAPAN



SOUTH KOREA



UNITED KINGDOM



# PARTICIPANT

## PROFILE

Captains of Industry

Diplomats

Academicians and Thought Leaders

Financial Institutions

CEOs of International and National Corporations

Policy Makers

Trade Associations and Chambers of Commerce

Entrepreneurs

# BENEFITS

## OF PARTICIPATION

The event will provide a platform for networking on investment and growth opportunities for National and International investors.

Interactive sessions with all the key stakeholders like policy makers, senior Government representatives, academia etc.

Understanding of the investment ecosystem in Tamil Nadu and in India.

Inaugural Session

One-to-one meetings with Hon'ble CM and Ministers

Discussion Forums

Global CEO Roundtable

B2B & B2G Meetings

Exhibitions

Country and Thematic Seminars

Valedictory Session



# TAMIL NADU

## HOME TO 61 FORTUNE 500 COMPANIES

### USA

Boeing, Caterpillar, Citigroup, Coca-Cola, DELL, Delphi, Dow Chemical co., Emerson, Flextronics, Ford, GE, Hewlett-Packard, Honeywell, IBM, Johnson Controls, Johnson & Johnson, Microsoft, Motorola, Oracle, Pepsi, Pfizer, Sanmina-SCI, Terex corporation, Visteon

### Japan

Bridgestone, Fujitsu, Hitachi, Komatsu, Marubeni, Mitsubishi, Mitsui, Mizuho, MUFG, NEC Corporation, Nissan, Panasonic, Sumitomo, Toshiba, Yamaha

### Germany

BASF, Bayer, BMW, Bosch, Daimler, Siemens

### France

Alstom, Michelin, PSA, Renault, Saint Gobain

### South Korea

Hyundai, Lotte, POSCO, Samsung

### UK

AstraZeneca

### Finland

Nokia

### Netherlands

Royal Dutch Shell

### Switzerland

ABB

### Taiwan

Foxconn

### China

Huawei



# INDUSTRY SPEAKS

## Mr. Robert Frittrang

Managing Director  
BMW Chennai

"BMW Plant Chennai takes pride in producing cars that have the same international quality standards as any of the 30 BMW Group facilities worldwide. Highly skilled employees, along with state-of-the-art machinery and technology, provide all the necessary ingredients to achieve these tough standards".

## Mr. Josh Foulger

Country Head & MD  
Foxconn International Holdings, India

I have personally had the experience of working with Tamil Nadu Government for nearly 15 years. The skill level in Tamil Nadu especially in engineering and related industry is quite sublime and this makes investment and operations for start up and running very easy. I would say come Make in India, come Make in Tamil Nadu.

## Mr. Santhanam

Managing Director  
Saint Gobain

Like any other large Global corporations, when investing in a State look at four important criteria; the quality of soft and hard infrastructure, the ease of doing business, the human resource capability and availability and the cost factor. In our experience Tamil Nadu ticks all of these boxes exceedingly well.

## Mr. Peter Nickerson

Chairman  
Cheyyar SEZ Developers Private Limited

"When NIKE asked us to expand our production we looked around in many states such as Delhi, Andhra Pradesh, Gujarat, etc. We finally selected Tamil Nadu, and as I reflect back – I can say with absolute confidence that we made the right decision".

## Mr. U.S. Kim

Executive Director - Finance  
Hyundai Motors India Ltd

"We are happy with the present infrastructure facility in Tamil Nadu. We consider Tamil Nadu as a home state in India".

## Mr. Yoshiaki Inayama

Managing Director  
Toshiba JSW Power Systems Pvt Ltd

One of the main reasons why we decided to come to Chennai is because Tamil Nadu Government is very supportive to new comers like us. Our most talented engineers and skillful workers are from Tamil Nadu





# TAMIL NADU

## BUSINESS FACILITATION ACT 2018

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- | Online single window clearances in a time bound manner
- | Online tracking of approvals
- | Deemed approvals for certain clearances on reaching the given time-lines
- | Prompt grievance redressal mechanisms
- | District level committees for MSMEs and state level committee for large industries

### THE ACT COVERS THE FOLLOWING

- | Pre establishment clearances
- | Pre operational clearances
- | Renewals
- | Incentives

For more details visit

[www.easybusiness.tn.gov.in](http://www.easybusiness.tn.gov.in)

[www.easybusiness.tn.gov.in/msme](http://www.easybusiness.tn.gov.in/msme)



# TAMIL NADU

## DEPARTMENT OF INDUSTRIES

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